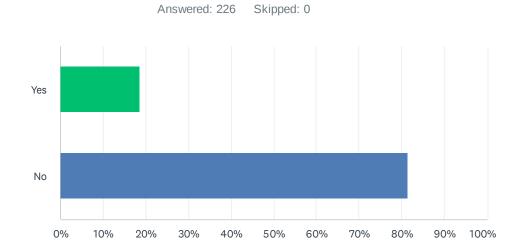


GenPro Annual Pulse Survey

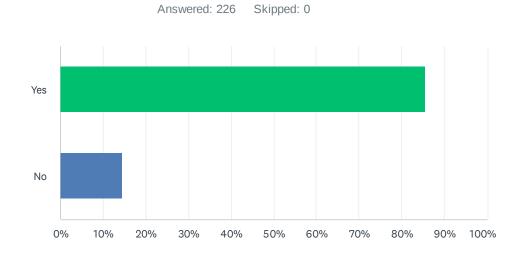
August 2025

Q1 Did you make a loss in the last quarter of the financial year?



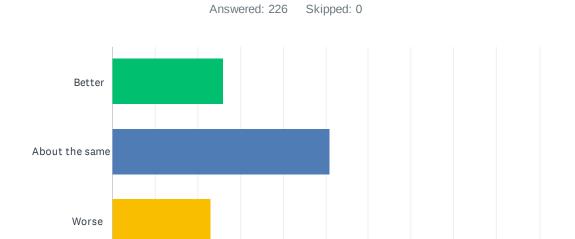
ANSWER CHOICES	RESPONSES	
Yes	18.58%	42
No	81.42%	184
TOTAL		226

Q2 Have you recently, or are you about to increase your fees?



ANSWER CHOICES	RESPONSES
Yes	85.40% 193
No	14.60% 33
Total Respondents: 226	

Q3 Is your financial position worse, the same or better now than this time last year?



ANSWER CHOICES	RESPONSES	
Better	26.11%	9
About the same	50.88% 11	5
Worse	23.01%	2
TOTAL	22	6

40%

60%

100%

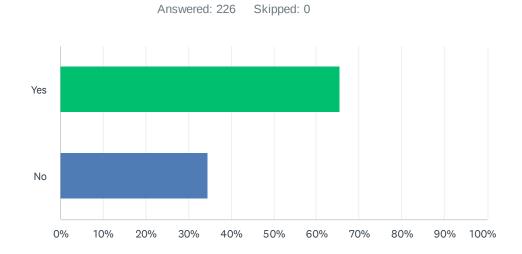
90%

0%

10%

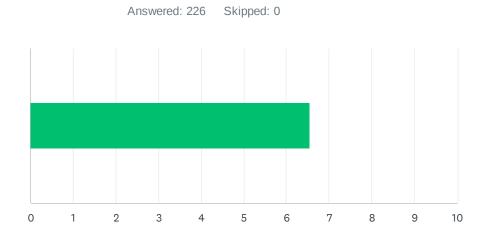
20%

Q4 Are you concerned about the future financial viability of your practice?



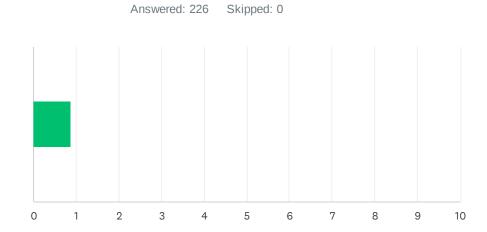
ANSWER CHOICES	RESPONSES	
Yes	65.49%	148
No	34.51%	78
TOTAL		226

Q5 How many nurses (headcount) do you usually employ?



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	7	1,479	226
Total Respondents: 226			

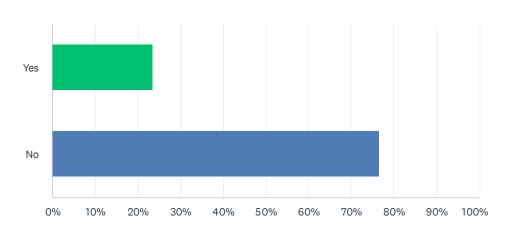
Q6 How many nurses (headcount) have left your practice in the last six months?



ANSWER CHOICES	AVERAGE NUMBER	TOTAL NUMBER	RESPONSES
	1	196	226
Total Respondents: 226			

Q7 Do you have nursing vacancies now?

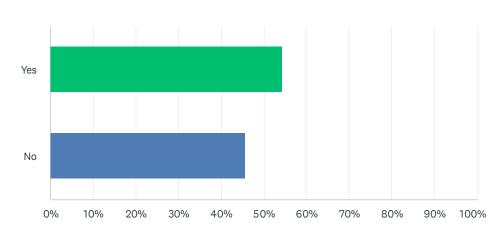




ANSWER CHOICES	RESPONSES	
Yes	23.45%	53
No	76.55%	173
TOTAL		226

Q8 Do you have GP vacancies now?

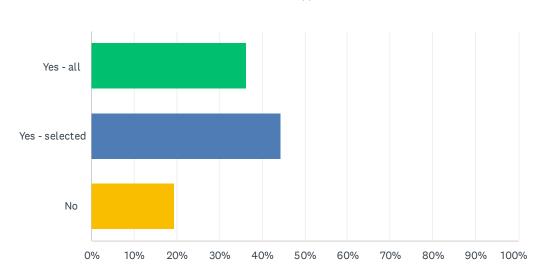




ANSWER CHOICES	RESPONSES	
Yes	54.42%	123
No	45.58%	103
TOTAL		226

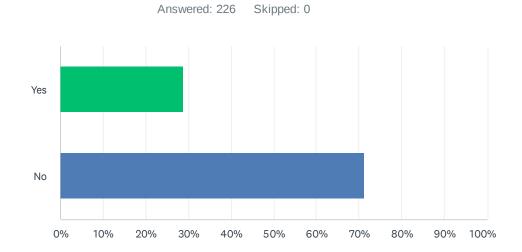
Q9 Is your practice taking new enrolments?





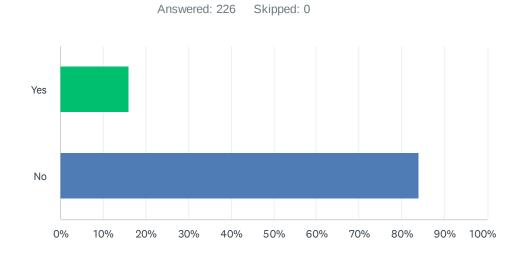
ANSWER CHOICES	RESPONSES
Yes - all	36.28% 82
Yes - selected	44.25% 100
No	19.47% 44
TOTAL	226

Q10 Have you had to reduce services in the last six months?



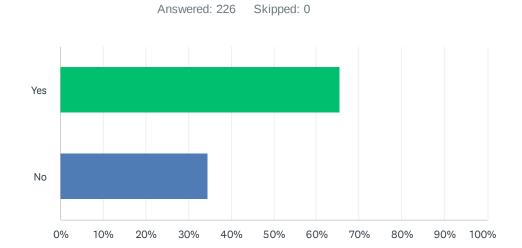
ANSWER CHOICES	RESPONSES	
Yes	28.76%	65
No	71.24%	161
Total Respondents: 226		

Q11 Has your practice reduced opening hours in the last six months?



ANSWER CHOICES	RESPONSES	
Yes	15.93%	36
No	84.07%	190
TOTAL		226

Q12 Are you now charging for any services that used to be free to patients (e.g. referrals)?



ANSWER CHOICES	RESPONSES	
Yes	65.49%	148
No	34.51%	78
TOTAL		226